August 5,2026

Company name: OKASAN SECURITIES GROUP INC.

Representative: SHINSHIBA Hiroyuki, Representative Director, Group CEO

Stock code: 8609(TSE Prime and NSE Premier)

For inquiry: OTANI Hideki, Senior General Manager, Treasury Planning Dept.
(Phone+81-3-3272-2222)

Summary of Consolidated Financial Results for the Three Months Ended June 30,2026(Based on Japanese GAAP) (Reviewed by independent account auditors)

Okasan Securities Group Inc. hereby announces that the interim reviewed by independent account auditors of the Japanese original of the quarterly consolidated financial statements in the "Summary of Consolidated Financial Results for the Three Months Ended June 30,2026(Based on Japanese GAAP)," which was disclosed on July 30,2026 has been completed.

There were no revisions made to the quarterly consolidated financial statements disclosed on July 30, 2026.

Translation

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

August 5, 2026

Company name: OKASAN SECURITIES GROUP INC.
Stock exchange listing: Tokyo, Nagoya
Stock code: 8609
URL: https://www.okasan.jp/
Representative: SHINSHIBA Hiroyuki, Representative Director, Group CEO
Inquiries: OTANI Hideki, Senior General Manager, Treasury Planning Dept.
Phone: +81-3-3272-2222
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: None

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30 , 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes)

	Operating revenue		Net operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	31,570	64.9	30,431	66.6	10,823	–	11,525	911.5	8,001	365.8
June 30, 2025	19,145	(9.3)	18,265	(11.5)	949	(76.0)	1,139	(73.7)	1,717	(48.1)

(Note) Comprehensive income: Three months ended June 30, 2026: ¥14,064 million [–%]
Three months ended June 30, 2025: ¥588 million [(84.5)%]

	Earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	39.97	39.91
June 30, 2025	8.57	8.55

* The year-on-year changes in operating profit and comprehensive income for the three month ended June 30, 2026 are shown as "–" because the year-on-year changes exceed 1,000%.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2026	1,567,212	235,032	15.0	1,173.44
As of March 31, 2026	1,401,090	230,972	16.5	1,153.57

(Reference) Equity: As of June 30, 2026: ¥234,909 million
As of March 31, 2026: ¥230,798 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	0.00	–	50.00	50.00
Year ending March 31, 2027	–				
Year ending March 31, 2027 (Forecast)		–	–	–	–

(Note 1) Breakdown of the year-end dividend for the fiscal year ended March 31, 2026:
Ordinary dividend: 40.00 yen; Special dividend: 10.00 yen

(Note 2) Revision to the forecast of cash dividends announced most recently: None

Year ending March 31, 2027	Interim dividend: Undecided; Year-end dividend: Undecided (Ordinary dividend: Undecided; Special dividend: 20.00 yen)
Year ending March 31, 2028	Interim dividend: Undecided; Year-end dividend: Undecided (Ordinary dividend: Undecided; Special dividend: 20.00 yen)

3. Consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

The Group operates principally in the financial instruments business, and its financial results are likely to be affected by market fluctuations. Because of the nature of its business and the consequential difficulty in predicting its future performance, the Group does not disclose forecasts of financial results.

4. Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
Changes in accounting policies due to revisions to accounting standards and other regulations: None
Changes in accounting policies due to other reasons: None
Changes in accounting estimates: None
Restatement: None

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	231,217,073 shares	As of March 31, 2026	231,217,073 shares

Number of treasury shares at the end of the period

As of June 30, 2026	31,027,861 shares	As of March 31, 2026	31,144,327 shares

Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	200,189,721 shares	Three months ended June 30, 2025	200,412,200 shares

* Review of the Japanese original of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters
As stated in "3. Consolidated financial results forecasts for the fiscal year ending March 31, 2027," because of the difficulty in predicting future performance, the dividend forecast for the fiscal year ending March 31, 2027 is undecided.

Quarterly consolidated financial statements
(1) Consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	83,663	101,945
Segregated deposits	125,580	139,067
Segregated deposits for customers	123,400	136,921
Other segregated deposits	2,180	2,146
Trading products	405,205	459,675
Trading securities and other	404,859	459,474
Derivatives	346	201
Trade date accrual	–	5,264
Margin transaction assets	98,250	108,165
Margin loans	90,768	105,279
Cash collateral provided for securities borrowed in margin transactions	7,481	2,886
Loans secured by securities	520,603	579,723
Cash collateral provided for securities borrowed	25,000	25,000
Securities purchased under resale agreements	495,603	554,723
Advances paid	8,200	413
Short-term guarantee deposits	23,504	26,214
Accounts for non-delivered securities and others	–	50
Short-term loans receivable	8,206	9,250
Other current assets	9,312	9,523
Allowance for doubtful accounts	(11)	(13)
Total current assets	1,282,515	1,439,282
Non-current assets		
Property, plant and equipment	16,814	16,753
Intangible assets	5,289	4,953
Investments and other assets	96,471	106,222
Investment securities	85,668	95,330
Retirement benefit asset	6,081	6,074
Other	5,598	5,691
Allowance for doubtful accounts	(875)	(874)
Total non-current assets	118,574	127,929
Total assets	1,401,090	1,567,212

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Trading products	369,394	532,559
Trading securities and other	369,138	531,939
Derivatives	256	620
Trade date accrual	39,767	–
Margin transaction liabilities	21,996	10,149
Margin borrowings	12,817	6,440
Cash received for securities sold in margin transactions	9,178	3,708
Borrowings secured by securities	404,766	394,250
Cash collateral received for securities lent	54,312	48,261
Securities sold under repurchase agreements	350,454	345,988
Deposits received	112,538	170,359
Guarantee deposits received	42,102	41,000
Payables for securities to receive over due for delivery	2	104
Short-term borrowings	124,363	128,601
Income taxes payable	5,978	2,500
Provision for bonuses	3,754	1,694
Other current liabilities	6,373	8,238
Total current liabilities	1,131,038	1,289,458
Non-current liabilities		
Long-term borrowings	11,900	11,500
Deferred tax liabilities	17,635	21,624
Retirement benefit liability	4,421	4,421
Other non-current liabilities	3,776	3,839
Total non-current liabilities	37,733	41,385
Reserves under special laws		
Reserve for financial instruments transaction liabilities	1,346	1,335
Total reserves under special laws	1,346	1,335
Total liabilities	1,170,118	1,332,179
Net assets		
Shareholders' equity		
Share capital	18,589	18,589
Capital surplus	45,282	45,264
Retained earnings	148,332	146,330
Treasury shares	(15,311)	(15,243)
Total shareholders' equity	196,892	194,940
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	29,132	35,319
Revaluation reserve for land	443	443
Foreign currency translation adjustment	1,635	1,728
Remeasurements of defined benefit plans	2,694	2,477
Total accumulated other comprehensive income	33,905	39,968
Share acquisition rights	173	123
Total net assets	230,972	235,032
Total liabilities and net assets	1,401,090	1,567,212

(2) Consolidated statement of income (cumulative) and consolidated statement of comprehensive income (cumulative)

Consolidated statement of income (cumulative)

Three months ended June 30

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Operating revenue		
Commission received	12,436	21,808
Brokerage commission	5,651	11,336
Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	546	440
Fees for offering, secondary distribution and solicitation for selling and others for professional investors	3,102	5,125
Other commission received	3,135	4,906
Net trading income	4,158	6,818
Financial revenue	2,126	2,383
Other operating revenue	424	560
Total operating revenue	19,145	31,570
Financial expenses	879	1,139
Net operating revenue	18,265	30,431
Selling, general and administrative expenses	17,315	19,607
Trading related expenses	2,783	3,363
Personnel expenses	8,594	10,049
Real estate expenses	1,970	1,943
Office expenses	2,523	2,498
Depreciation	772	858
Taxes and dues	312	528
Provision of allowance for doubtful accounts	(20)	1
Other	379	363
Operating profit	949	10,823
Non-operating income	302	779
Dividend income	121	176
Share of profit of entities accounted for using equity method	161	465
Compensation income	–	124
Other	18	13
Non-operating expenses	112	77
Loss on investments in investment partnerships	4	34
Loss on sale and retirement of non-current assets	29	13
Compensation expenses	52	15
Other	25	14
Ordinary profit	1,139	11,525

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Extraordinary income		
Gain on sale of investment securities	954	–
Reversal of reserve for financial instruments transaction liabilities	29	11
Total extraordinary income	983	11
Extraordinary losses		
Loss on sale of investment securities	6	–
Loss on valuation of investment securities	100	–
Business transfer-related expenses	–	152
Total extraordinary losses	106	152
Profit before income taxes	2,016	11,384
Income taxes - current	(43)	2,318
Income taxes - deferred	341	1,063
Total income taxes	298	3,382
Profit	1,717	8,001
Profit attributable to owners of parent	1,717	8,001

Consolidated statement of comprehensive income (cumulative)

Three months ended June 30

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,717	8,001
Other comprehensive income		
Valuation difference on available-for-sale securities	(723)	6,152
Foreign currency translation adjustment	(189)	92
Remeasurements of defined benefit plans, net of tax	(156)	(214)
Share of other comprehensive income of entities accounted for using equity method	(60)	32
Total other comprehensive income	(1,129)	6,062
Comprehensive income	588	14,064
Comprehensive income attributable to:		
Comprehensive income attributable to owners of parent	588	14,064