

September 1, 2008

To Our Shareholders

1-17-6 Nihonbashi, Chuo-ku, Tokyo

岡三ホールディングス株式会社
Okasan Holdings, Inc.

President Tetsuo Kato

Notification of Change of Address - Share Registrar's Office

In accordance with the provisions of Article 11, Item 2 of the Articles of Incorporation, Okasan Holdings, Inc. is pleased to announce the following change of address for the office of its share registrar for The Sumitomo Trust & Banking Co., Ltd. as of October 1, 2008 :

Address of share registrar's office: 2-3-1 Yaesu, Chuo-ku, Tokyo
Share Registry
The Sumitomo Trust & Banking Co., Ltd.

The head office and branches of The Sumitomo Trust & Banking Co., Ltd. throughout the country will continue to provide agency business as usual.

The postal address and telephone number for inquiries remain unchanged.

(Postal address) 1-10 Nikko-cho, Fuchu-shi, Tokyo 183-8701
Share Registry
The Sumitomo Trust & Banking Co., Ltd.

(Telephone) (Request forms to report address and other changes)
0120-175-417
(Other inquiries) 0120-176-417

The Company will be changing its trading name from Okasan Holdings, Inc. to Okasan Securities Group Inc. on October 1, 2008.