

Offering Our Unique Group Capabilities to Customers

OKASAN SECURITIES GROUP INC.



Providing our unique group synergy
in the field of securities

TOP MESSAGE

A team of finance professionals


Since its foundation in 1923, Okasan Securities Group has been providing investment management services and striving to increase their added value. To establish a management foundation which enables us to realize sustainable growth in the next 100 years in business circumstances changing in an accelerating pace, we have defined our Purpose (reason for existence) as “To contribute to the lives of our customers as finance professionals.” Under this slogan, we endeavor to promote reformation relentlessly in order to be chosen constantly by all stakeholders.

We are committed to fulfilling our mission to empathize with our customers' lives, support them in building up their assets for the future, and "connect" it to the next generation, and play a role as well to “connect” our customers with our business partners including allied partners by using a wide range of resources our group possesses, aiming to become a securities group deeply “connected” with diverse stakeholders.

We strive continuously to carry out reform to increase our corporate value. We hope to serve you even better and to be your preferred choice.

Hiroyuki Shinshiba, Group CEO

HISTORY

1920	1950	1980	1990	2000	2010	2020
<ul style="list-style-type: none">• 1923: Okasan Shoten Store was founded in Tsu, Mie Pref. 	<ul style="list-style-type: none">• 1944: Okasan Securities Co., Ltd. was established• 1949: Head Office was moved to Osaka• 1954: Okasan Kogyo was established• 1964: Japan Investment Trust Management was established• 1965: Head Office was moved to Nihonbashi, Tokyo	<ul style="list-style-type: none">• 1973: Went public on both Tokyo and Osaka Stock Exchanges• 1980: Okasan Information Service (current Okasan Information Systems) was established• 1976: Okasan International (Asia) Limited was established• 1984: Okasan Capital Management (current SBI Okasan Asset Management) was established	<ul style="list-style-type: none">• 1996: Okasan Business Service was established	<ul style="list-style-type: none">• 2003: The Company transformed into a holding company and the name was changed to Okasan Holdings, Inc.• 2006: Okasan Online Securities was established• 2008: Japan Investment Trust Management and Okasan Capital Management merged and the new organization was named Okasan Asset Management• 2008: The name of the holding company was changed to Okasan Securities Group Inc.	<ul style="list-style-type: none">• 2010: Rokuni Securities and Oishi Securities merged and the new corporation was named Sanen Securities• 2011: Muromachi Head Office was established, and the headquarter operations were transferred• 2012: Marufuku Securities consolidated Shinwa Securities merged the following year• 2014: Marufuku Securities changed its name to Okasan Niigata Securities• 2015: formed a business and capital alliance with Securities Japan and Marukuni Securities and the two became the Equity Method Affiliates in the same year• 2018: Okasan Capital Partners was established	<ul style="list-style-type: none">• 2021: Securities Japan, Inc. became a subsidiary• 2022: Business integration between Okasan Securities and Okasan Online Securities• 2022: Okasan Asset Management (current SBI Okasan Asset Management) became an equity method affiliated company• 2024: The registered address of Head Office was changed to Nihonbashi Muromachi, Chuo-ku, Tokyo

GROUP SYNERGY

Leveraging group synergies to offer specialized and comprehensive securities services.

Okasan Securities Group consists of a holding company, and nine domestic and one overseas group companies. With a focus on securities business, we provide the investment products, services and solutions that meet the needs of our clients. Each group company develops highly professional strategies while collaborating with one another to maximize the synergies and contribute to customers' asset growth.

Starting with Okasan Securities, our core securities business arm, we offer the comprehensive strengths unique to a financial group developed in response to the needs of each era.

Holding Company

Okasan Securities Group Inc.

The company manages the group of consolidated subsidiaries located both in domestic and overseas. It aims to steadily increase the enterprise value by providing the investment service focusing on its core securities and asset management businesses.

Consolidated subsidiaries

Okasan Securities Co., Ltd.

Sanen Securities Co., Ltd.

Okasan Securities, a core company of Okasan Group, and other securities firms offer comprehensive investment advisory services. While the major part of our service is the face-to-face investment consultation, we also provide excellent online brokerage services.

Okasan Niigata Securities Co., Ltd.

Securities Japan, Inc.

Sanko Securities Co., Ltd.

Okasan International (Asia) Limited

Okasan Capital Partners Co., Ltd.

We contribute to the development of firms through investments in venture businesses.

Okasan Information Systems Co., Ltd.

Okasan Business Service Co., Ltd.

These companies build and operate system infrastructures and provide back-office services primarily for other group companies.

Okasan Kogyo Co., Ltd.

Equity method affiliates

SBI Okasan Asset Management Co., Ltd.

Marukuni Securities Co., Ltd.

Okasan Securities Group at a glance

8.4 trillion yen in client assets

The group has 8.4 trillion yen in custody (as of the end of March 2024). These funds stand as testament to our client's trust and we continue to work to expand client assets.

1040 thousand client accounts

The 1040 thousand in total (as of the end of March 2024) number of accounts in the Group's securities companies is over. Loyalty among our clients is very strong.

116 offices
(including overseas offices)

We have 116 offices for our securities business (as of the end of March 2024). This extensive office network allows us to provide fine-tuned service and independent investment information.

112 companies in our alliance structure

Our group has a total of 112 allied partners in our securities business network, with 104 domestic locations, including related securities companies, other securities companies, IFA firms, and 8 business partners located abroad (as of the end of March 2024). They are the backbone of the uniqueness and diversity of our group.

CORPORATE GOVERNANCE

We regard sound corporate governance as key to retaining social trust. By ensuring shareholders' rights and equality, making the right and timely decisions, and establishing systems for business execution as well as appropriate supervision and monitoring, Okasan Securities Group fulfills fiduciary duties and accountability to shareholders and builds a good relationship with its stakeholders.

We established our Corporate Governance Guidelines to set forth our basic thinking and our policy on corporate governance. It is available on our website (<http://www.okasan.jp/>).

SUSTAINABILITY

We aim to be a trusted corporate group by all stakeholders and actively engaging in corporate social responsibility activities through our business to achieve sustainable development.

Screening of educational programs for elementary school students at Digital Dome Theater

On September 2013, Okasan Securities Group built Okasan Digital Dome Theater KAGURA DOME, which boasts the world-class video expression technology, in Tsu of Mie Prefecture where the company was originally founded, to commemorate its 90th anniversary. The theater exhibits the educational planetarium program for the city's elementary school students free of charge to support science education.



Handling of sustainable bonds

Okasan Securities deals with social bonds as a financing means for the purpose of supporting projects and initiatives to solve various social issues in the world.



Promotion of education on finance and economy

With the aim of increasing financial literacy among younger generations, we support the promotion of education on investment to foster skills to form assets according to individuals' needs by providing (visiting) lectures on finance at universities or open colleges (investment management seminars for those aged 20 or under).



GROUP PROFILE

(As of the end of June 2024)

Company Name	OKASAN SECURITIES GROUP INC.
Address	Head Office 2-2-1 Nihonbashi Muromachi, Chuo-ku, Tokyo 103-0022 Muromachi Higashi Mitsui Building Kabutocho Office 1-4 Nihonbashi Kabutocho, Chuo-ku, Tokyo 103-0026 Nihonbashi Kabutocho M-SQUARE
Telephone	+81-3-3272-2222 (main)
Date of Founding	April 4, 1923
Date of Establishment	August 25, 1944
Description of business	Holding company
Listed Stock Exchanges	Tokyo Stock Exchange (Prime Market) Nagoya Stock Exchange (Premier Market) (Code: 8609)
Capital	18,589 million yen



Head Office



Please see the website for the latest information. <https://www.okasan.jp/english/>



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www.okasan.jp