

NEWS RELEASE

Okasan Securities Group Inc. (Code: 8609)
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OKASAN SECURITIES GROUP INC.

Okasan Securities to Adopt BlackRock's Aladdin Wealth™ Technology

Okasan Securities Co., Ltd. (Head Office: Chuo-ku, Tokyo; President: IKEDA Yoshihiro), a wholly-owned subsidiary of Okasan Securities Group Inc., is pleased to announce its decision to adopt Aladdin Wealth™ developed by BlackRock, the world's largest asset management firm.

1. Implementation of Aladdin Wealth

Okasan Securities plans to implement Aladdin Wealth, investment management technology that combines sophisticated portfolio management with data and risk analytics on a single platform to deliver holistic wealth advisory services. By adopting Aladdin Wealth, the company can elicit deeper, more personalized insights on its customers' total household assets and deliver the most optimal solution tailored to each customer's financial portfolio or objectives.

2. Purpose of the Implementation

The implementation of Aladdin Wealth aligns with Okasan Securities Group's Medium-term Business Plan, which emphasizes the "Enhancement of One-to-One Marketing" as one of its growth strategies. The goal is to offer comprehensive consulting services that consider its customers' total household assets, including "core assets (aiming for medium- to long-term, stable investment)." By actively integrating external solutions such as Aladdin Wealth, the Group aims to further advance its securities platform business.

This initiative by Okasan Securities will not only enhance the value of its consulting services and improve operational efficiency, but also serve as a catalyst for business transformation, thereby accelerating the execution of the Group's growth strategy.

3. Future Plans

Details regarding the official implementation date of Aladdin Wealth will be announced once finalized. Following its implementation at Okasan Securities, it will be gradually rolled out to other group companies and Financial Instruments Intermediary Service Providers that utilize the Okasan platform.